

Questions for Coalition Cyber Insurance and (Optional) Technology Errors & Omissions Insurance

Responses to the questions below are necessary to obtain a quotation for Cyber insurance from *Coalition* and, if desired, Technology Errors & Omissions coverage. After a quotation for insurance is bound, the *Named Insured* will be asked to electronically sign an application populated with the responses from the questions below.

GENERAL INFORMATION

NAMED INSURED

WEBSITE DOMAIN(S)

ADDRESS	CITY	STATE	ZIP
INDUSTRY	NUMBER OF EMPLOYEES	REVENUE <i>expected over next 12 months</i> \$	GROSS PROFIT / NET REVENUE <i>expected over next 12 months</i> \$

ATTESTATION QUESTIONS

- 1** Within the last 3 years, has the *Named Insured* suffered any cyber incidents resulting in a claim in excess of \$25,000? No Yes
- If YES, please explain the cyber incidents and/or claims.
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- 2** Is the *Named Insured* aware of any circumstances that could give rise to a claim under this insurance policy? No Yes
- If YES, please explain the circumstances and/or potential claims.
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- 3** Does the *Named Insured* enable disk encryption on laptops, desktops, and other portable media devices? No Yes Sometimes
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- 4** Does the *Named Insured* accept credit cards or collect Personally Identifiable Information (PII) or Protected Health Information (PHI) from its customers? (This does not include employees of the *Named Insured*.) No Yes
- 4a** How many customer PII or PHI records does the *Named Insured* have?
- | | | | | |
|------------|-------------------|-------------------|---------------------|-----------------|
| No records | Less than 100,000 | 100,000 – 500,000 | 500,000 – 1,000,000 | Over 1,000,000: |
|------------|-------------------|-------------------|---------------------|-----------------|
- 4b** How many payment card numbers (credit cards, debit cards, etc.) does the *Named Insured* store, process, transmit, or have access to?
- | | | | | |
|------------|-------------------|-------------------|---------------------|-----------------|
| No records | Less than 100,000 | 100,000 – 500,000 | 500,000 – 1,000,000 | Over 1,000,000: |
|------------|-------------------|-------------------|---------------------|-----------------|
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- 5** Within the last 3 years, has the *Named Insured* been subject to any complaints concerning the content of its website, advertising materials, social media, or other publications? No Yes
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- 6** Does the *Named Insured* have procedures to remove content (including third-party content) that is libelous, infringing, or otherwise controversial? No Yes
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- 7** Does the *Named Insured* have procedures to back up, archive, and restore sensitive data and critical business systems? No Yes
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- 8** Does the *Named Insured* require dual control when transferring funds in excess of \$25,000? * No Yes

* Dual control for transferring funds refers to a process by which a transfer must be approved or confirmed by someone other than the initiator of the transfer.

All questions on page 1 must be completed for both standalone Cyber insurance and Technology Errors & Omissions coverage. Questions below are required only for Technology Errors & Omissions coverage.

TECHNOLOGY ERRORS & OMISSIONS QUESTIONS

1 Within the last 3 years, has the *Named Insured* been subject to a dispute or claim arising out of a technology error or omission in excess of \$25,000?

No Yes

If YES, please explain the circumstances and/or potential claims.

2 Is the *Named Insured's* operating as a managed service provider (MSP), or does the *Named Insured* participate directly in or sell technology products/services designed for any of the following industries?

- Adult Entertainment
- Automotive
- Aviation
- Blockchain
- Cannabis
- Cryptocurrency
- Financial Services
- Gambling
- Healthcare
- Internet of Things
- Military/Defense
- Payment Processing
- Point of Sale (POS) Software/
Hardware/Reseller
- Professional Services (Legal,
Medical, A&E, ...etc.)

No Yes

3 Please describe the *Named Insured's* use of technology in delivering its product and/or services.

4 How often are the *Named Insured's* services provided by written agreement or contract?

- 100% of agreements or contracts
- ≥ 50% of agreements or contracts
- < 50% of agreements or contracts
- 0% of agreements or contracts

5 Identify the standard risk mitigating clauses or methods contained within the *Named Insured's* agreements or contracts. (Select all that apply.)

- a. Customer acceptance / final sign off
- b. Disclaimer of warranties
- c. Hold harmless agreements that benefit the *Named Insured*
- d. Limitation of liability
- e. Exclusion of consequential damages
- f. Indemnification clause
- g. Binding mandatory arbitration
- h. Project phases / milestones