

10.17.18

TRUSTED CHOICE®

Emma Corcoran Agency Development Manager



INDUSTRY CHALLENGES

ATTRACTING DIVERSE TALENT
WOMEN IN LEADERSHIP
RETIRING OWNERS
ENTRY LEVEL OPENINGS
EVOLVING CUSTOMER EXPECTATIONS

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AGENCY STRATEGIES

SELECTIVE INITIATIVES



CX Strategy to help our agents "stay open" 24/7 Agency Leadership Series helps those transitioning into leadership



Early Career Agency/Company Networking Groups



New Demographic Workshops help agents target and acquire more business



Broad portfolio of agency programs focused on Producer Recruitment & Training and CSR Development



Partnership with industry groups to address challenges within the IA channel

Women's Agency Leadership Conference SOAR: HELPING WOMEN LEADERS REACH NEW HEIGHTS

Women's Agency Leadership Initiative



DISCUSSION

