



**REDUCE**  
RISK

**IMPROVE**  
COMMUNICATIONS

**AMPLIFY**  
SALES

An all-in-one sales & risk management solution for **Big “I” members.**

- Personal lines risk evaluation system
- Commercial lines risk evaluation system
- Policy forms & manual analysis (PF&M) for enhancing agent competencies
- Property & casualty quick reference guide by Philip Gordis
- Coverages applicable starter guides for risk management & survey work
- Training courses to help close insurance industry knowledge gaps
- Insurance marketplace for hard-to-find coverages
- Business building content for more efficient sales and renewals letters
- Monthly industry-leading digital magazine and email newsletter

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